Sightview software

2024 Real World Test Results
ManagementPlus 7.22

Revision History

The Revision History table below provides a record of all revisions made to this document throughout its life cycle. Updates are tracked by date the revisions were made, the version number, a brief description of the changes made and reason, as well as the name of the reviser and the approver.

Effective Date	Version #	Change Description/ Reason	Created/Revised by	Reviewed by	Approved by
01/08/2025	2024	2024 Report	Lora Woltz	Lora Woltz	Lora Woltz

Sightview software

Table of Content

Product Information

Product Information	
Plan Report ID Number: (ONC-ACB use only)	2024RWTP_MANv7.22
Developer Name	ManagementPlus, LLC
Product Name	ManagementPlus
Version Number(s)	7.22
Certified Health IT	ONC Certification Criteria for Health IT
Product List CHPL ID	15.04.04.2998.Mana.07.02.1.240426
Developer Real World Testing Page URL	https://sightview.com/about-sightview/onc-certification/

Introduction

This report describes the steps and results of Real World Testing for the following Sightview Software, LLC CEHRT software platform for calendar year 2024

Platform	Version	Criterion to be Tested
Management Plus	7.22	(b)(1), (b)(2)

Note: 170.315(b)(10) Electronic Health Information Export was certified 12/20/2023 and therefore was not included in the 2024 test plan and was not subject to testing during the 2024 calendar year.

Standards Updates and USCDI

Both required and voluntary standards updates must be addressed in the Real-World Testing plan, including SVAP (Standards Version Advancement Process) and USCDI (United States Core Data for Interoperability). Real World Testing plans must include all certified health IT updated to newer versions of standards prior to August 31 of the year in which the updates were made.

[] Yes, I have products certified with voluntary SVAP or USCDI standards.

[x] No, none of my products include these voluntary standards.

Standard (and version)	All Standards included in C-CDA R2.1
Updated certification criteria and associated product	**170.315(b)(1) Transitions of Care**
Health IT Module CHPL ID	15.04.04.2998.Mana.07.02.1.240426
Health IT Module Product ID	15.04.04.2998.Mana.07.02.1.240426
Method used for standard update	Minimum Standard Code Sets
Date of ONC-ACB notification	Not Applicable
Date of customer notification (SVAP only)	Not Applicable
Conformance measure	**170.315(b)(1) Transitions of Care**
USCDI-updated certification criteria (and USCDI version)	Version 1

Standard (and version)	All Standards included in C-CDA R2.1
Updated certification criteria and associated product	None
Health IT Module CHPL ID	15.04.04.2998.Mana.07.02.1.240426
Health IT Module Product ID	15.04.04.2998.Mana.07.02.1.240426
Method used for standard update	Minimum Standard Code Sets
Date of ONC-ACB notification	Not Applicable
Date of customer notification (SVAP only)	Not Applicable
Conformance measure	**170.315(b)(2) Clinical Information Reconciliation and Incorporation**
USCDI-updated certification criteria (and USCDI version)	Version 1

Care Settings

All Sightview Software, LLC CEHRT platforms are considered to be an **Ambulatory Specialty Care Practice** type care setting for use in ophthalmology practices.

Changes to Plan

This section documents any deviations from the previously submitted 2024 real world test plan on file.

- No Deviations from the submitted 2024 test plan are noted

Summary of Test Method

This section describes the test methodology used to complete real world testing. Test documentation types are anticipated to include:

- Test Plans Document
- Test Case Documents
- Test Results Matrix Template
- Non-conformity logs

Every requirement must have a minimum of one test case. It is likely that each requirement will have more than one test case in order to fully evaluate possible workflow variations and outcomes. Actual results will be listed as Pass or Fail. A description of events will be included when a test case fails. Use of synthetic data will be declared, where appropriate.

To retain the privacy of the participating clients, an alpha-numeric identifier will be used to reference any test result information that may be specific to a client.

Management Plus 7.22 was tested using client production environments for both cloud and local servers.

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Test Results

170.315(b)(1) Transitions of Care

Health IT Module:	Management Plus	Version:	7.22
Regulation Text Citation	170.315(b)(1)	Criterion Description:	**Transitions of Care**
Date Range From: (unless otherwise noted)	01/01/2024	**Date Range To:**	12/31/2024
Test Case Description	Send: Software can export a CCDA to the intended recipient Receive: Software can receive the transition of care in electronic format		
Relied Upon Software?	Yes – SES Direct Yes - Regulatory Compliance Platform	Relied Upon Software Role	170.315(h)(2) 170.315(b)(1)

Data Analysis – Number of times a user successfully sent a CCDA electronically to the intended recipient. CY 2024

Test source	Client	Test Source Description	Total # of Sent Attempted	Total # of Sent Successful	Criteria	Synthetic Data Used?
HISP Report	24 Clients	Review of HISP generated Report for Sent CCDA across 24 clients	3815	3727	(i)(A)	No

Data Analysis – Number of CCDA received by the EHR - CY 2024

Test source	Client	Test Source Description	Total # of Received Attempted	Total # of Received Successful	Criteria	Synthetic Data Used?
HISP Report	24 Clients	Review of HISP generated Report for Received CCDA across 24 clients	2471	2429	(i)(B)	No

Data Analysis – 2024 Performance Year PI Dash Examples - Variable Dates

Test source	Client	Test Source Description	Total # of Attempted Created Referral	Total # of Successful Electronic Referrals	Criteria	Synthetic Data Used?
PI dash PI_HIE_1 (181 days)	Practice 1	MIPS PI Dashboard numerator / Denominator	15	7	(i)(A)	No
PI dash PI_HIE_1 (CY)	Practice 2	MIPS PI Dashboard numerator / Denominator	0	0	(i)(A)	No
PI dash PI_HIE_1 (262 days)	Practice 3	MIPS PI Dashboard numerator / Denominator	23	23	(i)(A)	No

Non-Conformities

Non-Conformity Description	Expected Results	Mitigation Strategy	Retest Date	Retest Result (Pass / Fail)
non found				

Notes:
Message failures were reviewed with the following causes documented:
No MDN received within allotted time
MX Record Not Found
Invalid Address

A success rate of 98.7% indicates that the functionality is working as expected across all Management Plus clients using Direct Messaging in 2024.

Tested by:	HISP/LW	Approved By	LW	Date:	01.31.2024

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170.315(b)(2) Clinical Information Reconciliation and Incorporation

Health IT Module:	Management Plus	Version:	7.22
Regulation Text Citation	170.315(b)(2)	Criterion Description:	**Clinical Information Reconciliation and Incorporation**
Date Range From:	01/01/2024	**Date Range To:**	12/31/2024
Test Case Description	Software can properly match a received Transition of Care/ Referral Summary to the correct patient; User can review, validate and incorporate a patient's medication list, allergies and problem list; software can create a C-CDA document that includes the reconciled and incorporated data		
Relied Upon Software?	Yes – SES Direct	Relied Upon Software Role	170.315(h)(2)

Data Analysis – Number of times a user reconciled the medication list from the electronically received and incorporated CCDA

It is permissible to create synthetic patient data to emulate the action of Clinical Information Incorporation and Reconciliation if there is not enough naturally occurring referral activity for the chosen RWT practice.

Test Source	Client	Source Description	Total # of received referrals	Successful Incorporation	Successful Reconciliation	Pass / Fail	Synthetic Data Used?
Clinical Recon Workflow PI_HIE_4 (181 days)	Practice 1	Review of users DM dash for Incoming CCDA to reconcile / PI Dashboard	60	2 attempted	2	Pass	No
Clinical Recon Workflow PI_HIE_4	Practice 2	Review of users DM dash for Incoming CCDA to reconcile / PI Dashboard	316	0 attempted	N/A	N/A	No
Clinical Recon Workflow PI_HIE_4 (262 days)	Practice 3	Review of users DM dash for Incoming CCDA to reconcile / PI Dashboard	143	14 attempted	14	Pass	No

Non-Conformities

Non-Conformity Description	Expected Results	Mitigation Strategy	Retest Date	Retest Result (Pass / Fail)
non found				

Notes: Clinical Recon is not widely adopted but successful in practices that utilize the function.

Tested by:	HISP/LW	Approved By	LW	Date:	01/31/2025